State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1161 Spruce Street Riverside, CA 92507

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March 18, 2005

## RIVERSIDE-SAN BERNARDINO-ONTARIO METROPOLITAN STATISTICAL AREA (MSA) (RIVERSIDE AND SAN BERNARDINO COUNTIES) Nonfarm employment increases by 2,000 jobs

The unemployment rate in the Riverside-San Bernardino-Ontario MSA was 5.5 percent in February 2005, stable from the revised rate for January 2005, and below the year-ago estimate of 5.9 percent. This compares with an unadjusted unemployment rate of 6.1 percent for California and 5.8 percent for the nation during the same period. The unemployment rate was 5.6 percent for Riverside County and 5.4 percent in San Bernardino County.

Between January and February 2005, total nonfarm employment increased by 2,000 jobs as month over employment activity followed normal seasonal patterns.

- Construction employment increased by 1,100 jobs. Led by specialty trade contractors (up 600 jobs), construction firms increased payrolls in virtually all sectors.
- Educational and health services (up 1,100 jobs) matched construction for the largest job gains, with all job growth recorded in educational services.
- Trade, transportation and utilities fell by 1,500 jobs. Gains in wholesale trade and transportation, warehousing and utilities were offset by losses in retail trade. Retail trade lost 1,800 jobs as retailers continued to reduce payrolls following the holiday shopping season.

Between February 2004 and February 2005, total nonfarm employment increased by 31,200 or 2.8 percent, to reach 1,159,700 jobs. Employment in the Inland Empire continues strong growth trends. In 2004, annual average total nonfarm jobs grew by 4.6 percent, adding 50,500 jobs. That is the largest annual average increase in nonfarm employment since the year 2000.

- Construction employment led all industries with a gain of 11,100 jobs. Specialty trade contractors (up 8,400 jobs) accounts for 74 percent of all construction jobs and has added 25,500 jobs since the year 2000, a 45 percent increase.
- Trade, transportation and utilities added 10,900 jobs in February, bringing its total employment to 252,600 jobs and accounting for 22 percent of all nonfarm employment. Retail trade (up 5,500 jobs) makes up the bulk of employment within the trade, transportation and utilities group and has added 23,700 jobs since the year 2000.
- Manufacturing employment grew by 1,300 jobs year-over. In 2004, the manufacturing industry added 3,900 jobs, nearly making up for the 4,000 jobs lost between 2000 and 2003. The 3.4 percent increase in 2004 was the largest annual gain in manufacturing jobs since the year 2000.

Updated on - 03/18/2005 Employment Development Department Labor Market Information Division (916) 262-2162

## Riverside-San Bernardino Ontario MSA

Riverside, San Bernardino Counties Industry Employment & Labor Force March 2004 Benchmark

Feb 05

Percent Change

Jan 05

Data Not Adjusted for Seasonality

(CA Unemployment Rate)   6.7%   5.7%   6.3     (U.S. Unemployment Rate)   6.0%   5.1%   5.7     Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	1,681,900   1,681,900   1,589,800   92,200   5% 5.5%   3% 6.1%   5.8%   600 1,175,900   100 16,200   1,159,700 946,000   200 235,600   1,200 14,700   600 13,600   18,600 18,600	-0.5% -0.5% -0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	3.1% -5.3% 2.7% 0.0% 2.8% 3.2% 5.6%
Civilian Employment   1,541,700   1,588,300   1,581,5     Civilian Unemployment   97,400   82,800   92,7     Civilian Unemployment Rate   5.9%   5.0%   5.8     (CA Unemployment Rate)   6.7%   5.7%   6.3     (U.S. Unemployment Rate)   6.0%   5.1%   5.7     Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	500 1,589,800   92,200 92,200   5% 5.5%   3% 6.1%   5.8% 5.8%   500 1,175,900   16,200 1,159,700   946,000 946,000   235,600 1,200   114,700 18,600	-0.5% -0.5% -0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	3.1% -5.3% 2.7% 0.0% 2.8% 3.2% 5.6%
Civilian Unemployment     97,400     82,800     92,7       Civilian Unemployment Rate     5.9%     5.0%     5.8       (CA Unemployment Rate)     6.7%     5.7%     6.3       (U.S. Unemployment Rate)     6.0%     5.1%     5.7       Total, All Industries (2)     1,144,700     1,190,300     1,176,6       Total Farm     16,200     18,400     18,9       Total Nonfarm     1,128,500     1,171,900     1,157,7       Total Private     916,600     957,100     943,9       Goods Producing     223,200     235,800     233,9	700     92,200       5%     5.5%       3%     6.1%       5.8%     5.8%       600     1,175,900       16,200     1,159,700       946,000     946,000       200     1,200       600     114,700       600     18,600	-0.5% -0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	2.7% 0.0% 2.8% 3.2% 5.6%
Civilian Unemployment Rate   5.9%   5.0%   5.5     (CA Unemployment Rate)   6.7%   5.7%   6.3     (U.S. Unemployment Rate)   6.0%   5.1%   5.7     Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	5%     5.5%       3%     6.1%       7%     5.8%       600     1,175,900       16,200     1,159,700       946,000     946,000       200     1,200       114,700     18,600	-0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	2.7% 0.0% 2.8% 3.2% 5.6%
Civilian Unemployment Rate   5.9%   5.0%   5.5     (CA Unemployment Rate)   6.7%   5.7%   6.3     (U.S. Unemployment Rate)   6.0%   5.1%   5.7     Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	3% 6.1%   7% 5.8%   500 1,175,900   16,200 16,200   100 1,159,700   946,000 946,000   235,600 1,200   114,700 18,600	-0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	0.0% 2.8% 3.2% 5.6%
(CA Unemployment Rate)   6.7%   5.7%   6.3     (U.S. Unemployment Rate)   6.0%   5.1%   5.7     Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	3% 6.1%   7% 5.8%   500 1,175,900   16,200 16,200   100 1,159,700   946,000 946,000   235,600 1,200   114,700 18,600	-0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	0.0% 2.8% 3.2% 5.6%
(U.S. Unemployment Rate)   6.0%   5.1%   5.7     Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	7%     5.8%       600     1,175,900       900     16,200       100     1,159,700       900     946,000       200     235,600       200     1,200       600     114,700       600     18,600	-0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	0.0% 2.8% 3.2% 5.6%
Total, All Industries (2)   1,144,700   1,190,300   1,176,6     Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	000 1,175,900 16,200 100 1,159,700 000 946,000 000 235,600 000 1,200 000 114,700 18,600	-0.1% -14.3% 0.2% 0.2% 0.7% 0.0%	0.0% 2.8% 3.2% 5.6%
Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	000 16,200   700 1,159,700   000 946,000   000 235,600   000 1,200   000 144,700   000 18,600	-14.3% 0.2% 0.2% 0.7% 0.0%	0.0% 2.8% 3.2% 5.6%
Total Farm   16,200   18,400   18,9     Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	000 16,200   700 1,159,700   000 946,000   000 235,600   000 1,200   000 144,700   000 18,600	-14.3% 0.2% 0.2% 0.7% 0.0%	0.0% 2.8% 3.2% 5.6%
Total Nonfarm   1,128,500   1,171,900   1,157,7     Total Private   916,600   957,100   943,9     Goods Producing   223,200   235,800   233,9	700 1,159,700   900 946,000   900 235,600   1,200 14,700   18,600 18,600	0.2% 0.2% 0.7% 0.0%	2.8% 3.2% 5.6%
Total Private     916,600     957,100     943,9       Goods Producing     223,200     235,800     233,9	946,000 900 235,600 200 1,200 114,700 18,600	0.2% 0.7% 0.0%	3.2% 5.6%
Goods Producing 223,200 235,800 233,9	235,600 200 1,200 500 114,700 18,600	0.7% 0.0%	5.6%
	200 1,200 500 114,700 500 18,600	0.0%	
	114,700 18,600		
Construction 103,600 115,000 113,6	18,600		
Heavy and Civil Engineering Construction 11,000 11,300 11,00	MANI 112MA		
Specialty Trade Contractors 76,500 85,500 84,3			
Building Foundation and Exterior Contractors 26,500 29,500 29,00			
Building Equipment Contractors 19,500 21,300 21,1			
Building Finishing Contractors 22,100 25,900 25,5			
Other Specialty Trade Contract 8,400 8,800 8,7			
Manufacturing 118,400 119,600 119,1			
Durable Goods 84,200 85,500 85,2			
Primary Metal Manufacturing 4,400 4,500 4,4			
Fabricated Metal Product Mfg 15,900 16,400 16,5			
Electrical Equipment and Appliance Manufactur 3,500 3,100 3,0			
Transportation Equipment Manufacturing 13,800 13,700 13,6			
Residual-Miscellaneous Manufacturing 46,600 47,800 47,7			
Nondurable Goods 34,200 34,100 33,9			
Food Man & Beverage & Tobacco 9,100 8,800 8,9			
Plastics and Rubber Products Manufacturing 11,300 11,600 11,5			
Residual-Textile Mills 13,800 13,700 13,5			
Service Providing   905,300   936,100   923,8	924,100	0.0%	2.1%
Private Service Producing 693,400 721,300 710,0	710,400	0.1%	2.5%
Trade, Transportation and Utilities 241,700 262,300 254,1	00 252,600	-0.6%	4.5%
Wholesale Trade 43,300 45,200 44,9	45,000	0.2%	3.9%
Merchant Wholesalers, Durable Goods 26,100 26,900 26,9	26,900	0.0%	3.1%
Merchant Wholesalers, Nondurable Goods 13,000 13,200 12,8	13,000	1.6%	0.0%
	5,100	-1.9%	21.4%
Retail Trade 146,000 160,800 153,3			3.8%
Motor Vehicle and Parts Dealer 23,100 23,700 23,5			
Automobile Dealers 14,200 14,800 14,6			
Other Motor Vehicle Dealers 2,400 2,300 2,3			
Automotive Parts, Accessories and Tire Stores 6,500 6,600 6,6			
Electronics and Appliance Stores 4,300 4,800 4,3			
Building Material and Garden Equipment Stores 12,900 14,300 13,7			
Building Material and Supplies Dealers 11,500 12,800 12,3			
Lawn and Garden Equipment and Supplies St 1,400 1,500 1,4			
Food and Beverage Stores 27,600 29,600 29,1			
Health and Personal Care Stores 8,000 8,600 8,1			
Clothing and Clothing Accessories Stores 12,200 14,000 13,0			
Clothing Stores 8,900 10,900 10,0			
Sporting Goods, Hobby, Book and Music Stores 5,300 5,800 5,5			
General Merchandise Stores 29,700 37,000 33,5			
Department Stores 22,400 28,800 25,7	25,300	-1.6%	12.9%

Feb 04

Dec 04

Updated on - 03/18/2005 Employment Development Department Labor Market Information Division (916) 262-2162

## Riverside-San Bernardino Ontario MSA

Riverside, San Bernardino Counties Industry Employment & Labor Force March 2004 Benchmark

Data Not Adjusted for Seasonality

Data Not Adjusted for Seasonality						
	Feb 04	Dec 04	Jan 05	Feb 05	Percent	Change
			Revised	Prelim.	Month	Year
Other General Merchandise Stores	7,300	8,200	7,800	7,600	-2.6%	4.1%
Residual-Furniture and Home Furnishings Store	22,900	23,000	22,600	22,400	-0.9%	-2.2%
Transportation, Warehousing and Utilities	52,400	56,300	55,900	56,100	0.4%	7.1%
Utilities	5,000	4,900	4,800	4,800	0.0%	-4.0%
Transportation and Warehousing	47,400	51,400	51,100	51,300	0.4%	8.2%
Residual-Air Transportation	13,300	13,400	13,800	13,800	0.0%	3.8%
Truck Transportation	19,700	21,500	21,200	21,200	0.0%	7.6%
General Freight Trucking	13,200	14,700	14,500	14,500	0.0%	9.8%
Specialized Freight Trucking	6,500	6,800	6,700	6,700	0.0%	3.1%
Couriers and Messengers	7,200	7,800	7,700	7,700	0.0%	6.9%
Warehousing and Storage	7,200	8,700	8,400	8,600	2.4%	19.4%
Information	13,700	13,600	13,800	13,800	0.0%	0.7%
Publishing Industries (except Internet)	3,600	3,600	3,600	3,600	0.0%	0.0%
Telecommunications	5,700	5,700	5,700	5,600	-1.8%	-1.8%
Residual-Other Information Services	4,400	4,300	4,500	4,600	2.2%	4.5%
Financial Activities	44,500	45,800	45,400	45,600	0.4%	2.5%
Finance and Insurance	27,200	28,200	28,100	28,200	0.4%	3.7%
Credit Intermediation and Related Activities	15,900	16,800	16,700	16,800	0.6%	5.7%
Depository Credit Intermediation	9,000	9,800	9,700	9,700	0.0%	7.8%
Nondepository Credit Intermediation	5,500	5,700	5,700	5,700	0.0%	3.6%
Activities Related to Credit Intermediation	1,400	1,300	1,300	1,400	7.7%	0.0%
Insurance Carriers and Related	9,400	9,500	9,500	9,500	0.0%	1.1%
Insurance Carriers	5,300	5,300	5,300	5,300	0.0%	0.0%
Agencies, Brokerages, and Other Insurance R	4,100	4,200	4,200	4,200	0.0%	2.4%
Residual-Other Finance	1,900	1,900	1,900	1,900	0.0%	0.0%
Real Estate and Rental and Leasing	17,300	17,600	17,300	17,400	0.6%	0.6%
Real Estate	11,500	11,800	11,600	11,700	0.9%	1.7%
Residual-Rental and Leasing Services	5,800	5,800	5,700	5,700	0.0%	-1.7%
Professional and Business Services	121,000	126,800	127,000	126,700	-0.2%	4.7%
Professional, Scientific and Technical Services	30,400	31,200	31,600	31,700	0.3%	4.3%
Management of Companies and Enterprises	11,200	11,600	11,700	11,700	0.0%	4.5%
Administrative and Support and Waste Services	79,400	84,000	83,700	83,300	-0.5%	4.9%
Administrative and Support Services	76,300	81,000	80,600	80,200	-0.5%	5.1%
Employment Services	39,800	44,200	44,300	43,900	-0.9%	10.3%
Investigation and Security Services	6,700	6,900	6,800	6,800	0.0%	1.5%
Services to Buildings and Dwellings	16,100	16,800	16,300	16,200	-0.6%	0.6%
Residual-Other Support Services	13,700	13,100	13,200	13,300	0.8%	-2.9%
Waste Management and Remediation Services	3,100	3,000	3,100	3,100	0.0%	0.0%
Educational and Health Services	118,200	117,800	116,400	117,500	0.9%	-0.6%
Educational Services	14,100	14,100	12,900	14,000	8.5%	-0.7%
Colleges, Universities and Professional Schools	5,900	6,200	5,200	6,200	19.2%	5.1%
Residual-Elementary and Secondary Schools	8,200	7,900	7,700	7,800	1.3%	-4.9%
Health Care and Social Assistance	104,100	103,700	103,500	103,500	0.0%	-0.6%
Ambulatory Health Care Services	42,300	42,700	42,300	42,200	-0.2%	-0.2%
Offices of Physicians	21,300	21,400	21,100	21,100	0.0%	-0.9%
Residual-Other Ambulatory Health Care Ser	21,000	21,300	21,200	21,100	-0.5%	0.5%
Hospitals	28,900	28,300	28,400	28,500	0.4%	-1.4%
Nursing and Residential Care Facilities	19,700	18,900	19,000	18,900	-0.5%	-4.1%
Nursing Care Facilities	8,700	8,200	8,300	8,200	-1.2%	-5.7%
Residual-Other Residential Care Facilities	11,000	10,700	10,700	10,700	0.0%	-2.7%
Social Assistance	13,200	13,800	13,800	13,900	0.7%	5.3%
Leisure and Hospitality	115,400	116,600	115,300	115,900	0.5%	0.4%
Arts, Entertainment, and Recreation	15,800	16,000	15,600	15,700	0.6%	-0.6%
Accommodation and Food Service	99,600	100,600	99,700	100,200	0.5%	0.6%
Accommodation	17,100	16,500	16,400	16,600	1.2%	-2.9%
Food Services and Drinking Places	82,500	84,100	83,300	83,600	0.4%	1.3%

Updated on - 03/18/2005 Employment Development Department Labor Market Information Division (916) 262-2162

## Riverside-San Bernardino Ontario MSA

Riverside, San Bernardino Counties Industry Employment & Labor Force March 2004 Benchmark

Data Not Adjusted for Seasonality

	Feb 04	Dec 04	Jan 05	Feb 05	Percent Change	
			Revised	Prelim.	Month	Year
Full-Service Restaurants	36,100	35,400	35,600	36,100	1.4%	0.0%
Limited-Service Eating Places	43,200	45,000	44,400	44,300	-0.2%	2.5%
Residual-Special Food Services	3,200	3,700	3,300	3,200	-3.0%	0.0%
Other Services	38,900	38,400	38,000	38,300	0.8%	-1.5%
Repair and Maintenance	15,900	16,100	16,200	16,400	1.2%	3.1%
Personal and Laundry Services	8,300	8,400	8,200	8,300	1.2%	0.0%
Religious, Grantmaking, Civic, Professional and	14,700	13,900	13,600	13,600	0.0%	-7.5%
Government	211,900	214,800	213,800	213,700	0.0%	0.8%
Federal Government	17,100	17,000	16,900	16,900	0.0%	-1.2%
Department of Defense	5,500	5,200	5,200	5,200	0.0%	-5.5%
Other Federal Government	11,600	11,800	11,700	11,700	0.0%	0.9%
State and Local Government	194,800	197,800	196,900	196,800	-0.1%	1.0%
State Government	26,500	27,000	26,600	26,700	0.4%	0.8%
State Government Education	9,900	9,800	9,600	9,800	2.1%	-1.0%
Other State Government	16,600	17,200	17,000	16,900	-0.6%	1.8%
Local Government	168,300	170,800	170,300	170,100	-0.1%	1.1%
Local Government Education	99,800	100,800	99,900	100,000	0.1%	0.2%
County	32,600	32,500	32,500	32,200	-0.9%	-1.2%
City	14,900	15,000	15,000	15,100	0.7%	1.3%
Other Local Government	21,000	22,500	22,900	22,800	-0.4%	8.6%

Note 1: Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

Note 2: Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

These data are produced by the Labor Market Information Division of the California State Employment Development Department (EDD). Questions should be directed to: Thomas Flournoy-951/955-3204 or Maritza Gamboa -714/687-4816

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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